



Please send completed application form by email to nzdm@computershare.co.nz or by post to NZDM Registry, Private Bag 92119, Auckland 1142.

Application payment to be made by direct credit “NZDM Registry”, Bank A/C 03-0049-0000300-05 and include your name(s) for reference.

This application form relates to the Product Disclosure Statement (**PDS**) dated 3 March 2021 for an offer of New Zealand Government Kiwi Bonds.

SURNAME FIRST NAMES

1 Mr/Mrs/Miss/Ms Date of birth / /

IRD NUMBER If IRD number not supplied with tax rate then a tax rate of 45% may be applied by IRD from 1 April 2020.

TAX RATE 10.5% 17.5% 28% (Companies only) 30% 33% 39%

2 Mr/Mrs/Miss/Ms Date of birth / /

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3 Mr/Mrs/Miss/Ms Date of birth / /

IRD NUMBER If IRD number not supplied with tax rate then a tax rate of 45% may be applied by IRD from 1 April 2020.

TAX RATE 10.5% 17.5% 28% (Companies only) 30% 33% 39%

Postal Address _____ Telephone Numbers _____
 _____ Home _____
 Email Address _____ Other _____

You will receive all communications electronically. Please tick this box if you would prefer to receive hard copies instead.

Do you currently own New Zealand Government Securities? Yes No

If yes please quote Investor No:

I/We hereby apply for Kiwi Bonds upon the terms and conditions as set out in the PDS, this application form and the information lodged on the Disclose Register in connection with the offer of New Zealand Government Kiwi Bonds.

INVESTMENT DETAILS

Minimum investment \$1,000

Terms	Interest rates offered (per annum)	Amount
	\$1,000 – \$500,000	
Six months	3.00%	\$
One year	3.25%	\$
Two years	3.50%	\$
Four years	3.50%	\$

METHOD of investment payment (Tick preference)

Compounding quarterly and paid on maturity paid quarterly

Payment Authority

Name of bank account

Bank Branch Account No. Suffix

I hereby authorise the Registrar to pay to the above bank account, **ALL interest and redemption proceeds** which hereafter may become payable in respect of **ALL NEW ZEALAND GOVERNMENT SECURITIES I hold as recorded in the Register** and to accept their receipt as a full and sufficient discharge, such order to remain in force until revoked by me in writing.

I/we confirm that I/we have read the privacy statement in the PDS and I/we agree that any personal information about me/us received by the Registrar may be used by it to offer or provide me/us with information concerning securities issued by the Crown. I/we acknowledge that I/we have the right of access to and the correction of that information pursuant to the Privacy Act 2020. I/we confirm that I/we are resident in New Zealand. I/we confirm that I/we have received, read and understood the PDS.

PLEASE SIGN HERE

1 **2** **3**

Date / /

¹ Please note: The Crown may close this Issue to applications and release a new Issue (with a new Issue number) at any time, which may (among other things) have different interest rates to those expressed on this form. Before applying, please check that you have the most up to date application form. Applications that relate to Issues other than the current Issue will generally not be accepted. The current application form is generally available from the Registrar, or from the New Zealand Debt Management website at <https://debtmanagement.treasury.govt.nz/kiwi-bonds>

KIWI BONDS

**For more information or enquiry call
NZDM Registry on Freephone
0800 655 494 or email nzdm@computershare.co.nz**

Kiwi Bonds issued in terms of the Product Disclosure Statement dated 3 March 2021 may be held by individual Persons, or two or more Persons as joint tenants with right of survivorship. Organisations or trusts which are not incorporated should complete their application in the full name(s) of the trustee(s). No notice of any trust in respect of any Bonds will be entered in the Register or receivable by the Registrar. Each Bondholder is to be regarded as the absolute beneficial owner of the Bonds registered in its name and neither the Crown nor the Registrar shall be affected by any trust or other equity affecting any Bond, whether or not it is aware of the same.

If two or more Persons apply to be registered as Bondholders as tenants in common, the Registrar may after receiving an application from either Person and notifying the other Person(s) of its intentions to do so, divide the Bonds into the share for which each Person is expressed to be entitled and Register each Person as the holder of the Bonds representing the Person's share. If the Bonds cannot be divided into shares of \$1,000 or more, the Registrar may refuse to accept the application.